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ARTICLE VIII

CONCERNING THE TRUSTEES

Section 8.01. Acceptance of Trust. The Trustees accept the trusts hereby created upon the terms and conditions set forth in this Indenture.

Section 8.02. Specific Duties. (a) The Trustees undertake, prior to default, and after the curing of all defaults which may have occurred, to perform such duties and only such duties as are specifically set forth in this Indenture, and in case of default (which has not been cured) to exercise such of the rights and powers vested in it by this Indenture, and to use the same degree of care and skill in their exercise, as a prudent man would exercise or use under the circumstances in the conduct of his own affairs.

(b) The Trustees, upon receipt of evidence furnished to them by or on behalf of the Obligor pursuant to any provision of this Indenture, will examine the same to determine whether or not such evidence conforms to the requirements of this Indenture.

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Section 8.03. Negligent Action. No provision of this Indenture shall be construed to relieve the Trustees from liability for their own negligent action, their own negligent failure to act, or their own willful misconduct, except that

- (a) prior to default hereunder and after the curing of all defaults which may have occurred, the Trustees shall not be liable except for the performance of such duties as are specifically set forth in this Indenture; and
- (b) prior to default hereunder and after the curing of all defaults which may have occurred, and in the absence of bad faith on the part of the Trustees, the Trustees may conclusively rely as to the truth of the statements and the correctness of the opinions expressed therein, upon certificates or opinions conforming to the requirements of this Indenture.

Section 8.04. No Responsibility for Accuracy. The recitals of fact contained herein and in the Bonds shall be taken as the statements of the Obligor and the Trustees assume no responsibility for the correctness of the same. The Trustees make no representations as to the validity of this Indenture or of the Bonds or coupons issued hereunder, except the trustee's certificate of authentication endorsed on the Bonds.

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